

Annexure-1															
Name of the corporate debtor: LEEL ELECTRICALS LIMITED; Date of commencement of liquidation: 06.12.2021; List of stakeholders as on: 18.02.2022															
List of secured financial creditors															
Sl. No.	Name of creditor	Details of claim received		Details of claim admitted				Details of Security Interest	Amount covered by guarantee	% share in total amount of claims admitted	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim rejected	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (Yes/No)								
1	AXIS Bank Ltd	03-01-22	704,550,445	704,550,445	Working Capital Facility - Cash Credit limits (including its sub-limits as per sanction letters) Letter of credit (including its sub-limits as per sanction letters)	704,550,445	Yes	Working Capital Facility Security: 1. First Pari Pasu Charge by way of hypothecation on entire stock and book debts of the borrower, both present and future, along with other secured lenders. 2. Second pari pasu charge by way of hypothecation on entire immovable fixed assets (comprising land, building, plant and machinery attached with the earth forming part of fixed assets and other than Current Assets) of the borrower, both present and future, along with other secured lenders. 3. Second pari pasu charge by way of an equitable mortgage on the properties of the borrower, along with other secured lenders, situated at locations mentioned below: a. A-146, (B&C), RIICO Industrial Area, Bhiwadi, District Alwar, Rajasthan. b. Plot No.16 & 17 Industrial Area, Kala-Amb, Trilokpur, Sirmour Nahar, HP. c. Ind. Area, Park-2 Salempur, Mehdood, Near SIDCUL in front of Denso Factory, Haridwar in the name of Himalayan Mineral Waters Private Limited d. Plot No. S21-22, Non SEZ, Phase-3, SIPCOT Road, Mugundarayapuram, Ranipet, Dis Vellore Tamilnadu. 4. First pari passu charge on Industrial land admeasuring 31 Kanal 4 marla situated in the revenue estate of village Nizampur Tehsil - Tauru in the name of M/s Perfect Radiators	704,550,445	8.91%	NIL	-	-	NIL	NIL
2	IDBI Bank Ltd	28-12-21	810,607,388	810,607,388	Working Capital Facility - Cash Credit, LC and LER facilities	810,607,388	Yes		810,607,388	10.26%	NIL	-	-	NIL	NIL
3	State Bank of India	28-12-21	3,838,177,321	3,838,177,321	Working Capital Facility	3,838,177,321	Yes		3,838,177,321	48.57%	NIL	-	-	NIL	NIL
4	Indusind Bank Limited	22-12-21	66,440,957	66,440,957	Bills Discounting	66,440,957	Yes		66,440,957	0.84%	NIL	-	-	NIL	NIL
5	KARNATAKA BANK LTD	29-12-21	274,832,142	274,832,142	Overdraft Facility, Letter of Credit	274,832,142	Yes		274,832,142	3.48%	NIL	-	-	NIL	NIL
6	Jammu & Kashmir Bank	04-01-22	495,794,158	495,794,158	Working Capital Facility	495,794,158	Yes		495,794,158	6.27%	NIL	-	-	NIL	NIL
7	Societe Generale	04-01-22	121,754,419	121,754,419	Working Capital Facility	121,754,419	Yes		121,754,419	1.54%	NIL	-	-	NIL	NIL
8	Canara Bank (e-Syndicate Bank)	05-01-22	1,130,469,836	1,130,469,836	Cash Credit, Letter of Credit Facility	1,130,469,836	Yes		1,130,469,836	14.30%	NIL	-	-	NIL	NIL
9	Bank Of Baroda	05-01-22	458,379,132	458,379,132	Cash Credit Facility	458,379,132	Yes		458,379,132	5.80%	NIL	-	-	NIL	NIL
10	HDFC BANK LTD	10-12-21	2,149,160	2,149,160	Auto Loan Facility for Mercedes Car	2,149,160	No	Mercedes Car	-	0.03%	NIL	-	-	NIL	NIL
Total			7,903,154,958	7,903,154,958						100.00%		-	-		